ALABAMA HISTORICAL COMMISSION
THE STATE HISTORIC PRESERVATION OFFICE

ALABAMA HISTORIC REHABILITATION TAX CREDIT PROGRAM
VERIFICATION OF QUALIFIED REHABILITATION EXPENDITURES
36-MONTH REPORT

Projects receiving a Tax Credit Allocation Reservation must demonstrate that at least 70% of the total estimated Qualified Rehabilitation Expenditures (QREs) have been incurred within 36 months of the tax credit reservation date. Complete all sections below and attach required documentation. Applicants should refer to the Program Instructions for detailed guidance on completing each section.

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1. Property name _____

Street Address _____

City _____ County _____ State Alabama Zip _____

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2. Applicant Name

Organization _____

Contact Person _____

Mailing Address _____

City _____ County _____ State_____ Zip_____

Phone _____ Email_____

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4. Project Contact (if different than applicant) _____

Organization _____

Mailing Address _____

City _____ County _____ State_____ Zip _____

Phone _____ Email_____

Qualified Rehabilitation Expenditures estimated on Part B _____

Tax Credit Allocation Reservation Amount _____

Actual QREs Incurred as of the 36-Month Benchmark_____

Percentage of Total Estimated QREs Spent as of the 36-Month Benchmark_____

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5. Required Attachments:

☐ Itemized costs and supporting documentation

Property Name: _____

6. Applicant Attestation

I hereby certify that I have reviewed the information and documentation submitted as part of this application and that, to the best of my knowledge and belief, all information provided is true, accurate, and complete. I further certify that I have not knowingly omitted, misstated, or misrepresented any material information. I understand that false, inaccurate, incomplete, or materially misleading information may affect eligibility for the Alabama Historic Rehabilitation Tax Credit and that any credit improperly obtained may be subject to audit, reassessment, and recapture by the Alabama Department of Revenue in accordance with Title 40, Chapter 9F, Article 2, *Code of Alabama* 1975, and Alabama Administrative Code Rule 810-3-137-.03.

Signature: _____ Date: _____